

Financial Statement

I. Borrower Information: Please use a pen and print clearly				
Borrower Name: _____		Co-Borrower Name: _____		
Current mailing address: Street: _____ City: _____ State: _____ Zip: _____ Daytime Phone No: _____ Time to Call during business hours: _____ Evening Phone No: _____		Current mailing address: Street: _____ City: _____ State: _____ Zip: _____ Daytime Phone No: _____ Time to Call during business hours: _____ Evening Phone No: _____		
Social Security #: _____ - _____ - _____		Social Security #: _____ - _____ - _____		
# of Dependents: _____ not including Co-Borrower				
Are you currently employed? <input type="checkbox"/> Yes <input type="checkbox"/> No		Are you currently employed? <input type="checkbox"/> Yes <input type="checkbox"/> No		
Employers Name: Address: _____ City: _____ State: _____ Zip: _____ Telephone # _____		Employers Name: Address: _____ City: _____ State: _____ Zip: _____ Telephone # _____		
Your Position:		Your Position:		
Length of employment:		Length of employment:		
II. Liquid Assets				
	Description	Estimated Value	Amount Immediately Available for Use	
1	Cash, Checking and/or Savings			
2	All Retirement Assets (401K's/Stock/Bonds/Mutual Funds, etc.)			
3	Total Liquid Assets:			
III. Monthly Income Information (Complete Section VI if Self-Employed):				
	Description	Borrower (B1)	Co-Borrower (B2)	Total
1	Monthly Gross Salary Wages			
	If paid by the hour, please list: B1 Hourly Wage \$ _____/Hr B2 Hourly Wage \$ _____/Hr	Regular Wages Overtime Commission Bonus Other _____	Regular Wages Overtime Commission Bonus Other _____	(Please circle types of income received)
2	Less Deductions from paycheck (taxes, medical, dental, 401k) DO NOT INCLUDE LOANS			
A	Net Personal Income: (line 8 minus line 11)			A
	B1 Monthly Pay Schedule: (please circle one) weekly / biweekly / twice a month / monthly B2 Monthly Pay Schedule: (please circle one) weekly / biweekly / twice a month / monthly			
Notice: Alimony, child support, or separate maintenance income need not be revealed if the Borrower/Co-Borrower does not choose to have it considered for repaying the mortgage.				

